NOTICE OF FILING AND HEARING

This document was lodged electronically in the FEDERAL COURT OF AUSTRALIA (FCA) on 20/08/2020 12:43:41 PM AEST and has been accepted for filing under the Court's Rules. Filing and hearing details follow and important additional information about these are set out below.

Filing and Hearing Details

Document Lodged: Originating process (Rule 2.2): Federal Court (Corporations) Rules 2000

form 2

File Number: NSD914/2020

File Title: IN THE MATTER OF VIRGIN AUSTRALIA HOLDINGS LTD

(ADMINISTRATORS APPOINTED) ACN 100 686 226 &N ORS

Registry: NEW SOUTH WALES REGISTRY - FEDERAL COURT OF

AUSTRALIA

Reason for Listing: Hearing

Time and date for hearing: 21/08/2020, 10:15 AM

Place: Court 1, Level 2, Edward Braddon Commonwealth Law Courts Building

Ground Floor, 39 - 41 Davey Street, Hobart; By Web Conference, Owen Dixon Commonwealth Law Courts Building Level 7, 305 William Street,

Melbourne



Sia Lagos

Dated: 20/08/2020 2:30:21 PM AEST Registrar

Important Information

As required by the Court's Rules, this Notice has been inserted as the first page of the document which has been accepted for electronic filing. It is now taken to be part of that document for the purposes of the proceeding in the Court and contains important information for all parties to that proceeding. It must be included in the document served on each of those parties.

The Reason for Listing shown above is descriptive and does not limit the issues that might be dealt with, or the orders that might be made, at the hearing.

The date and time of lodgment also shown above are the date and time that the document was received by the Court. Under the Court's Rules the date of filing of the document is the day it was lodged (if that is a business day for the Registry which accepts it and the document was received by 4.30 pm local time at that Registry) or otherwise the next working day for that Registry.



Originating process

Federal Court of Australia

District Registry: New South Wales

Division: General

IN THE MATTER OF VIRGIN AUSTRALIA HOLDINGS LTD (ADMINISTRATORS APPOINTED) ACN 100 686 226 & ORS

TRANSPORT WORKERS' UNION OF AUSTRALIA AND OTHERS (ACCORDING TO SCHEDULE 1)

Plaintiffs

2020

No. NSD

and

VAUGHAN STRAWBRIDGE, SALVATORE ALGERI, JOHN GREIG AND RICHARD HUGHES, IN THEIR CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS OF EACH OF VIRGIN AUSTRALIA HOLDINGS LTD (ADMINISTRATORS APPOINTED) AND THE THIRD TO FORTY SECOND DEFENDANTS NAMED IN SCHEDULE 1

Defendants

A. DETAILS OF APPLICATION

This application is made under section 447A of the *Corporations Act 2001* (Cth) (**Act**) and 90-15 of the Insolvency Practice Schedule (Corporations), being Schedule 2 to the Act (**IPSC**).

It is an application by eight industrial associations (**Unions**), who have members employed by various of the second to forty-second defendants (the **Virgin Companies**), for orders allowing the Unions to represent those members at forthcoming meetings of creditors of the Virgin Companies.

On the facts stated in the supporting affidavit(s), the plaintiffs apply for the following relief:

- 1. An order abridging the time for service of this originating process.
- 2. An order under section 447A of the Act and 90-15 of the IPSC, that Part 5.3A of the Act and the *Insolvency Practice Rules (Corporations)* (IPR) are to operate in relation to each of the Virgin Companies as if they provided that, at the concurrent meetings of creditors of the Virgin Companies held pursuant to section 439A of the Act (Second Meetings) (including at the recommencement of the Second Meetings, if adjourned), each employee of the Virgin Companies who is a member of any of the following Unions:
 - (a) Transport Workers' Union of Australia;
 - (b) Australian Municipal, Administrative, Clerical and Services Union;
 - (c) Flight Attendants' Association of Australia;
 - (d) The Australian Licenced Aircraft Engineers Association;
 - (e) VIPA;

Filed on behalf of (name & role of par	Transport Workers Union of Australia and others y) (Plaintiffs)	
Prepared by (name of person/lawyer)	James Higgins	
Law firm (if applicable) Gordon	egal	
Tel (03) 9603 3035	Fax (03) 9603 3050	
Email jhiggins@gordonlegal.co	m.au	
Address for service Level	22, 181 William Street	
(include state and postcode) Melbo	urne VIC 3000	

- (f) Communications, Electrical, Electronic, Energy, Information, Postal, Plants and Allied Services Union of Australia; and
- (g) Automotive, Food, Metals, Engineering, Printing and Kindred Industries Union, and who has not, by the "POD Lodgement Date" (as that term is defined in order 8 of the Orders made on 12 August 2020 in proceeding NSD464/2020):
- (h) registered on the "Halo Platform" (as that term is defined in order 2 of the orders made on 11 August 2020 in proceeding NSD 464/2020); and
- (i) lodged a proof of debt on the Halo Platform,

is deemed, for the purposes of order 4 of the orders made on 11 August 2020 and order 12 of the orders made on 12 August 2020 in proceeding NSD464/2020), to have:

- (1) lodged a proof of debt on the Halo Platform for the amounts owing to that employee as recorded in the books and records of the Virgin Companies; and
- (2) duly appointed the person whose name appears in column 2 of Appendix A to these orders applicable to the industrial association specified in column 1 of which the employee is a member, to be his or her attorney pursuant to section 75-155 of the IPR; and
- (3) satisfied the requirement to lodge an instrument evidencing the appointment of attorney.
- An order that the parties' costs of and incidental to this application be costs in the administrations of the Virgin Companies, such costs to be taxed in the absence of agreement.
- 4. An order that the Plaintiffs take all reasonable steps to cause notice of these orders to be given, within two (2) business days of the making of these orders, to any members of their respective Unions who are employees of the Virgin Companies, in the following manner:
 - (a) where the Applicants have an email address for a member, by notifying such member, via email, of the making of the orders and providing a link to a website where the creditor may download the orders and the Originating Process:
 - (b) where the Applicants do not have an email address for a creditor but have a postal address for that creditor (or have received notification of non-delivery of a notice sent by email in accordance with 4(a) above), by notifying each such creditor, via post, of the making of the orders and providing a link to a website where the creditor may download the orders and the Originating Process; and
 - (c) by placing scanned, sealed copies of the Originating Process and the orders on the website maintained by the respective Unions.
- 5. An order that any person who can demonstrate a sufficient interest has liberty to apply to vary or discharge any orders made pursuant to paragraphs 1 and 2 above, on 3 business days' written notice being given to the Plaintiffs and to the Associate to Justice Middleton.

6. Such further or other order as the Court sees fit.

Date: 20 August 2020



Gordon Legal
Solicitors for the plaintiffs

This application will be heard at the date and time set out in the "Notice of filing and hearing" issued by the Court.

B. NOTICE TO DEFENDANT(S) (IF ANY)

TO: The Defendants (as identified in Schedule 1) c/- Clayton Utz
Lawyers
1 Bligh Street, Sydney NSW 2000
DX 370 Sydney

If you or your legal practitioner do not appear before the Court at the time shown above, the application may be dealt with, and an order made, in your absence.

Before appearing before the Court, you must, except if you have already done so or you are the plaintiff in this proceeding, file a notice of appearance, in the prescribed form, in the Registry and serve a copy of it on the plaintiff in the originating process.

Note Unless the Court otherwise orders, a respondent that is a corporation must be represented at a hearing by a legal practitioner. It may be represented at a hearing by a director of the corporation only if the Court grants leave.

C. FILING

This originating process is filed by Gordon Legal for the plaintiffs.

D. SERVICE

The plaintiffs' address for service is:

Gordon Legal Level 22, 181 William Street Melbourne VIC 3000 Attention: Nicholas White

It is intended to serve a copy of this originating process on each defendant and on any person listed below:

Australian Securities and Investments Commission Level 7, 120 Collins Street Melbourne VIC 3000

Appendix A

Column 1 Column 2

Union Representative for voting purposes

Transport Workers' Union of Australia Michael Kaine
Australian Municipal, Administrative, Clerical Emeline Gaske

and Sarvices Union

and Services Union

Flight Attendants' Association of Australia Teri O'Toole

The Australian Licenced Aircraft Engineers Stephen Purvinas

Association

VIPA John Lyons

Communications, Electrical, Electronic, Matt Murphy Energy, Information, Postal, Plumbing and

Allied Services Union of Australia

Automotive, Food, Metals, Engineering, Glenn Thompson

Printing and Kindred Industries Union



SCHEDULE 1



Plaintiffs

First Plaintiff Transport Workers' Union of Australia

Second Plaintiff Australian Municipal, Administrative, Clerical and

Services Union

Third Plaintiff Flight Attendants' Association of Australia

Fourth Plaintiff The Australian Licenced Aircraft Engineers Association

Fifth Plaintiff VIPA

Sixth Plaintiff Communications, Electrical, Electronic, Energy,

Information, Postal, Plumbing and Allied Services Union

of Australia

Seventh Plaintiff Automotive, Food, Metals, Engineering, Printing and

Kindred Industries Union

and

Defendants

First Defendants Vaughan Strawbridge, Salvatore Algeri, John Greig and

Richard Hughes, in their capacity as joint and several

administrators of the Second to Forty-Second

Defendants

Second Defendant Virgin Australia Holdings Ltd (Administrators Appointed)

ACN 100 686 226

Third Defendant Virgin Australia International Operations Pty Ltd

(Administrators Appointed) ACN 155 859 608

Fourth Defendant Virgin Australia International Holdings Pty Ltd

(Administrators Appointed) ACN 155 860 021

Fifth Defendant Virgin Australia International Airlines Pty Ltd

(Administrators Appointed) ACN 125 580 823

Sixth Defendant Virgin Australia Airlines (SE Asia) Pty Ltd (Administrators

Appointed) ACN 097 892 389

Seventh Defendant Virgin Australia Airlines Holdings Pty Ltd (Administrators

Appointed) ACN 093 924 675

Eighth Defendant VAH Newco No.1 Pty Ltd (Administrators Appointed)

ACN 160 881 345

Ninth Defendant Tiger Airways Australia Pty Limited (Administrators

Appointed) ACN 124 369 008

Tenth Defendant Virgin Australia Airlines Pty Ltd (Administrators

Appointed) ACN 090 670 965

Eleventh Defendant VA Borrower 2019 No. 1 Pty Ltd (Administrators

Appointed) ACN 633 241 059

Twelfth Defendant VA Borrower 2019 No. 2 Pty Ltd (Administrators

Appointed) ACN 637 371 343

Thirteenth Defendant Virgin Tech Pty Ltd (Administrators Appointed) ACN 101

808 879

Fourteenth Defendant Short Haul 2018 No. 1 Pty Ltd (Administrators

Appointed) ACN 622 014 831

Fifteenth Defendant Short Haul 2017 No. 1 Pty Ltd (Administrators Appointed) ACN 617 644 390 Sixteenth Defendant Short Haul 2017 No. 2 Pty Ltd (Administrators Appointed) ACN 617 644 443 Seventeenth Defendant Short Haul 2017 No. 3 Pty Ltd (Administrators Appointed) ACN 622 014 813 VBNC5 Pty Ltd (Administrators Appointed) ACN 119 691 Eighteenth Defendant 502 Nineteenth Defendant A.C.N. 098 904 262 Pty Ltd (Administrators Appointed) ACN 098 904 262 Twentieth Defendant Virgin Australia Regional Airlines Pty Ltd (Administrators Appointed) ACN 008 997 662 Twenty-first Defendant Virgin Australia Holidays Pty Ltd (Administrators Appointed) ACN 118 552 159 VB Ventures Pty Ltd (Administrators Appointed) ACN Twenty-second Defendant 125 139 004 Virgin Australia Cargo Pty Ltd (Administrators Twenty-third Defendant Appointed) ACN 600 667 838 Twenty-fourth Defendant VB Leaseco Pty Ltd (Administrators Appointed) ACN 134 268 741 Twenty-fifth Defendant VA Hold Co Pty Ltd (Administrators Appointed) ACN 165 507 157 Twenty-sixth Defendant VA Lease Co Pty Ltd (Administrators Appointed) ACN 165 507 291 Virgin Australia 2013-1 Issuer Co Pty Ltd (Administrators Twenty-seventh Defendant Appointed) ACN 165 507 326 Twenty-eighth Defendant 737 2012 No.1 Pty. Ltd (Administrators Appointed) ACN 154 201 859 Twenty-ninth Defendant 737 2012 No. 2 Pty Ltd (Administrators Appointed) ACN 154 225 064 Short Haul 2016 No. 1 Pty Ltd (Administrators Thirtieth Defendant Appointed) ACN 612 766 328 Thirty-first Defendant Short Haul 2016 No. 2 Pty Ltd (Administrators Appointed) ACN 612 796 077 Thirty-second Defendant Short Haul 2014 No. 1 Pty Ltd (Administrators Appointed) ACN 600 809 612 Thirty-third Defendant Short Haul 2014 No. 2 Pty Ltd (Administrators Appointed) ACN 600 878 199 Thirty-fourth Defendant VA Regional Leaseco Pty Ltd (Administrators Appointed) ACN 127 491 605 VB 800 2009 Pty Ltd (Administrators Appointed) ACN Thirty-fifth Defendant 135 488 934 Thirty-sixth Defendant VB Leaseco No 2 Pty Ltd (Administrators Appointed) ACN 142 533 319

VB LH 2008 No. 1 Pty Ltd (Administrators Appointed)

ACN 134 280 354

Thirty-seventh Defendant

Thirty-eighth Defendant VB LH 2008 No. 2 Pty Ltd (Administrators Appointed)

ACN 134 288 805

Thirty-ninth Defendant VB PDP 2010-11 Pty Ltd (Administrators Appointed)

ACN 140 818 266

Fortieth Defendant Tiger International Number 1 Pty Ltd (Administrators

Appointed) ACN 606 131 944

Forty-first Defendant VAH Newco No. 2 Pty Ltd (in liquidation) (Administrators

Appointed) ACN 160 881 354

Forty-second Defendant VB Investco Pty Ltd (in liquidation) (Administrators

Appointed) ACN 101 961 095